Mass Moving Applications to Another Bin

To move applications en masse from bin to bin, first click on the bin that has the applications you want to move. Once in the bin, click **Build Query** button in the top right corner.

| Applicatio | ns (2) | | | | | | \subset | Build Query | Classify | Refresh |
|---|--------|---------------|----------------|---------------------|-------------|--------------|---------------------------|---------------------------|---------------------------|---------|
| Name | Term | Degree Type | Program | Area of Interest | Certificate | Bin | Dept Reader Decision 1 | Dept Reader Decision 2 | Dept Reader Decision 3 | |
| Fernandez, A A You have this file in your queue. | 2198 | Master of Sci | Electrical Eng | | | Awaiting Mat | | | | |
| Test, H1B A You have this file in your queue. | 2198 | Master of Sci | Computer Ne | | | Awaiting Mat | | | | |

A query will open with preset export and filters. You can leave them as-is and just click **Run Query** near the top right of the page.

| Quick Query | | | | | |
|-------------|---------------------|--|--|-----------------|--|
| User | Dopartmontal Poador | | | | |
| Population | Departmental Reader | | | Run Query | |
| | | | | Preview Results | |
| | | | | Display SQL | |
| | | | | Save Copy | |

Exports

| Name | 🐻 Export |
|------------------------|-------------|
| Term | ABC Literal |
| Degree Type | Existence |
| Program | |
| Area of Interest | |
| Certificate | |
| Bin | |
| Dept Reader Decision 1 | |
| Dept Reader Decision 2 | |
| Dept Reader Decision 3 | |
| Users | |
| Readers | |
| Notes | |

Filters Check Logic Matching Rows: 2

Bin IN Pre-Review - Awaiting Materials

Tilter

On the next screen, select **Bin** from the **Output** drop-down menu, then click **Export**.

| <u>All Queries</u> > <u>Quick Query</u> | | | |
|---|---|---------|---------------|
| Quick Query | | | |
| Output | Excel Spreadsheet | • | |
| | Export Destinations Excel Spreadsheet Deliver Mailing Report Builder Comma-Delimited CSV File | • | |
| Rows 1-2 V of 2 Prev | Tab-Delimited File | | Search |
| Name Ter | PDF Document Export | ision 1 | Dept Reader (|
| Fernandez, Annabelle 219 | 8 PDF Report | | |
| Test, H1B 219 | 8 HTML Report Mail Merge Word Document Batch Macagement | | |
| | Activity | | |
| | Bin | | |
| | Decision Field | | |
| | Generate PIN Interaction Priority | • | |

After you click **Export**, you will be taken to the **Bin Management** page. Select **Set Bin** from the **Bin Action** drop-down menu. Then using the **Bin** drop-down menu, **select the bin you want to move the applications to.**

| Bin Manageme | ent |
|--------------|-------------------------------------|
| Workflow | Default Workflow 🗸 |
| Bin Action | Set Bin |
| Bin | Awaiting Materials |
| Queue Action | Awaiting Materials 1 Dept Review |
| Add Reader | 2 Dept Review |
| | 4 Dept Review Waitlist |

You can then select all the applications shown below (all the applications in the bin where you created the query) by clicking **Update All**. Or you can individually select the applications you'd like to move and then click **Update Selected**.

| Bin Management | | | | | |
|-----------------------|---------------------------------|--|--|--|--|
| Workflow | Default Workflow 🗸 | | | | |
| Bin Action | Set Bin | | | | |
| Bin | 3 Dept Review | | | | |
| Queue Action | Add Readers | | | | |
| Add Reader | | | | | |
| | | | | | |
| Update Selected (5) | Update All (17) | | | | |
| Rows 1-17 v of 17 Pre | ev Next | | | | |
| Bin Management: Re | c Bin Management: Bin Bin Manag | | | | |
| Ζ Α | 2 Dept Review | | | | |
| □ A | 2 Dept Review | | | | |
| □ A | 2 Dept Review | | | | |
| Ζ Α | . 2 Dept Review | | | | |
| Ζ Α | . 2 Dept Review | | | | |
| В | 2 Dept Review | | | | |
| D | 2 Dept Review | | | | |
| D | 2 Dept Review | | | | |
| G | 2 Dept Review | | | | |
| □ I! | 2 Dept Review | | | | |
| M | 2 Dept Review | | | | |
| □ N | 2 Dept Review | | | | |

You can also add applications to other readers' queues as you are moving bins by typing names into the Add Reader text box. Anyone with Slate access will begin to appear as you type their name.

Bin Management

| Workflow | Default Workflow 🗸 |
|--------------|--------------------|
| Bin Action | Set Bin |
| Bin | 3 Dept Review |
| Queue Action | Add Readers |
| Add Reader | lauren I |
| | Lauren Ball |
| | Lauren Liston |