### Department Fellowship: Terminate an Existing Fellowship in MyPack Portal

This document provides step by step instructions on how to terminate an existing department fellowship award in the Fellowship system within the MyPack portal. GSC's and DGP's as well as other designated personnel have access to make these changes. Please contact grad-fellowships@ncsu.edu if you or another staff member has questions or need access to the system.

Log into MyPack portal using your credentials. Click on the 'Campus Finances' tile. The Campus Finances tile is located under the Student Infor-mation System menu.



#### Step 2 Click on Fellowships/ Graduate Support



#### Step 3 Click on Fellowship Forms



## Step 4 <u>Click the arrow beside "Department Fellowships" to expand the</u> <u>section</u>

←   ⊙ ♡	Q Search in Menu	₽
Campus Finances		
(i) Welcome	Fellowship Forms	
🐀 Fellowships / Grad Support 🛛 🔿	Fellowship Nominations Department Fellowships	 
Fellowship Forms		
Graduate Support Roster		
Graduate Support		
GSSP Custom Queries		

#### Step 5 From the Fellowship Forms landing page, click on the "Start Form" button under "Submit Payment Form" to access the form to enter your fellowship payment request.

←   ⊙ ♡	Q	Search in Menu		e
Campus Finances				
) Welcome			Other Graduate School Forms	
Fellowships / Grad Support	^			
Fellowship Forms		ould be used by departments to initiate a new fr	ellowship award to graduate students from their	
Graduate Support Roster		<u>School Fellowships page</u> for detailed instruction t Form' to enter a new fellowship award.	ns about the Department Fellowship form.	
Graduate Support		<u>lowship</u> : Click "Start Form" to modify an existing ant will be displayed. Select the fellowship that earch for Payment forms that have been submit	g fellowship. Upon entering the Student ID, all you want to modify or terminate. tted online since 2025. Depending on your	
GSSP Custom Queries	11	n may have been configured for you.	Submit payment form	
Professional Experience Pgm	~	th. Leave fields blank for a list of all forms. $25 \sim$	Start Form	
Work-Study	~			
Service Indicators	~	2		
		vn/Deleted: Clear Search		
				Þ

#### Step 6 <u>Enter the 9 digit Student ID to select the student that you want to</u> <u>terminate the award. You can also search a student by name by clicking on the</u> <u>magnifying glass. Click "Continue" to proceed to the fellowship award form.</u>

Graduate Fellowshi	ip Payment Information
Select a student by entering magnifying glass to search by down list provided. Then clic	their student ID or by clicking on the y name. Select the year from the drop- k 'Continue'.
Student ID	
Acad Year 2024-2025	Continue
Cancel Form	

# Step 7 This page will display all current and previous fellowships held by the selected student. Click "Select" next to the Fellowship title that they wish to terminate. Please note you will be able to terminate only current fellowships.

	p Payment ini	ormation	
Student ID			
Acad Year 2024-2025			
Click to select or add a fe Fellowship	ellowship Fshp Code	Fshp	Current Award Amt
Genomics Fellowship	GENO	2	30000.00 Select
Add another fellowship			Select

#### Step 8 <u>The top section of the fellowship form provides general instructions</u> for using the form. The fellowship form will auto-populate the Student Name, Email address, academic information and the award information based on your selection.

#### Click on "Award Termination" radio button to initiate the termination process.

משרגפת אוונה את אפנטרובא " אים הפתווורפת זופותק וו נחוק ב	
year, an award letter signed by the DGP/Dept. Head sho submitting for approval. The form will be routed to appro submission. Once approved, the form will be sent to the	priate program director for approval upo Graduate School for final verification.
Stipend amounts greater than or equal to \$5,625 per \$7,500 per semester for doctoral students are consist will receive GSSP tuition and health insurance bener requirements. The Fellowship Project ID will be char insurance. If the Project cannot incur the GSSP tuition add a comment in the form.	semester for master's students and dered Primary Fellowships. The awardee fits if the student meets all other <u>GSSP</u> rged the cost of the tuition and health on and health insurance cost, please
Please contact the Graduate School grad-fellowship a primary award classification.	os@ncsu.edu with any questions about
The form must be received by the Graduate School no la disbursements are to begin.	ater than the 15th of the month in which
Questions about how to use this form? Click <u>here</u> to rev	view the Graduate Fellowships page.
Form - Student and Fellowship	
For Academic Year 2024-2025	Form Nbr *NEW* Cancel this for
Student	ID
Current Email nobody@ncsu.edu	
Fellowship Genomics Fellowship	Code GENO
Existing Fellowship Award 2024-2025 - Select /	Action
*Select Action: Award Change O Award Te	
Information as of 04/08/2025	Fshp Nbr 2
Fellowship Dates: Start 08/01/2024 End 04/30/	2025
Project/Grant: 215225 GRAD SCH-GE	ENO SCIE

When the award termination action is selected, the Project ID, Stipend, and Terms for the existing fellowship award will be displayed under the "Existing Fellowship Award" section. The payment dates for each term and payment schedule including pending and disbursed amounts will also be shown.

24-2025 Ge	nomics Fellowsh	nip			Existing Fello	wship Award	2024-202	25	
Project/Grant Award Amour aid in Terms Payment Sche	t 215225 GRAD SCH-GE nt 15,000.00 - Fall: Sprin edule Fellowship M	C Dept ID ( ENO SCIE ng: Summer fonthly	OUC) 174701	1 nmer 2: 🗌	Project/Grant Award Amoun Paid in Terms Payment Scho	215225 GRAD SC t 30000.00 - Fall: S edule Fellowst	D CH-GENO S Dis pring:	Bept ID (OUC) 1 BCIE Soursed to date Summer 1:	174701 15000.00 Summer 2:
ayment Dat Av	vard 15,000.00	AWARD Fall/Spring 15,0 Current	000.00 Su	immer 0.00 Calc Disb	Disburs	ed To-Date 15	,000.00		
Term	Date	Award	Disbursed	Amt	CUSIOM AMU				
Fall '24	08/22/2024	2,500.00	2,500.00	2500.00	2,500.00				
Fall '24 Fall '24	08/22/2024 09/20/2024	2,500.00 2,500.00	2,500.00 2,500.00	2500.00 2500.00	2,500.00 2,500.00				
Fall '24 Fall '24 Fall '24	08/22/2024 09/20/2024 10/24/2024	2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00				
Fall '24 Fall '24 Fall '24 Fall '24	08/22/2024 09/20/2024 10/24/2024 11/15/2024	2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00				
Fall '24 Fall '24 Fall '24 Fall '24 Fall '24	08/22/2024 09/20/2024 10/24/2024 11/15/2024 12/17/2024	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00				
Fall '24 Fall '24 Fall '24 Fall '24 Fall '24 Spring '25	08/22/2024 09/20/2024 10/24/2024 11/15/2024 12/17/2024 01/23/2025	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00				
Fall '24 Fall '24 Fall '24 Fall '24 Fall '24 Spring '25 Spring '25	08/22/2024 09/20/2024 10/24/2024 11/15/2024 12/17/2024 01/23/2025 02/20/2025	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 0.00				
Fall '24 Fall '24 Fall '24 Fall '24 Fall '24 Fall '24 Spring '25 Spring '25	08/22/2024 09/20/2024 10/24/2024 11/15/2024 12/17/2024 01/23/2025 02/20/2025 03/21/2025	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 0.00	,			
Fall '24 Fall '24 Fall '24 Fall '24 Fall '24 Fall '24 Spring '25 Spring '25 Spring '25	08/22/2024 09/20/2024 10/24/2024 11/15/2024 12/17/2024 01/23/2025 02/20/2025 03/21/2025 04/22/2025	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 0.00 0.00				
Fall '24 Fall '24 Fall '24 Fall '24 Fall '24 Fall '24 Spring '25 Spring '25 Spring '25 Spring '25	08/22/2024 09/20/2024 10/24/2024 11/15/2024 12/17/2024 01/23/2025 02/20/2025 03/21/2025 04/22/2025 05/22/2025	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 0.00 0.00 0.00				
Fall '24 Fall '24 Fall '24 Fall '24 Fall '24 Fall '24 Spring '25 Spring '25 Spring '25 Spring '25 Spring '25 Sum1 '25	08/22/2024 09/20/2024 10/24/2024 11/15/2024 12/17/2024 01/23/2025 02/20/2025 03/21/2025 04/22/2025 05/22/2025 06/19/2025	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 0.00 0.00 0.00 0.00				

When the submitter selects the "Award Termination" button, the system creates a customized payment schedule under the 'Payment Dates - TERMINATE AWARD' section of the form for review:

- $\cdot$  This customized payment schedule automatically sets the amount for any upcoming payment dates to zero.
- The amounts for past disbursement dates cannot be changed.
- The Award Amount" is set to the amount already disbursed.

24-2025 Ge	nomics Fellowsh	ip			Existing Fello	wship Awa	ard 2024-202	25	
Project/Grant	GRAD SCH-GE	Dept ID (	OUC) 174701	1	Project/Grant	215225 GRAD	C SCH-GENO S	Dept ID (OUC) 1 SCIE	74701
ward Amou	nt 15,000.00				Award Amoun	t 30000.00	Dis	sbursed to date	15000.00
aid in Terms	- Fall: 🗹 🛛 Sprin	ng: 🗹 🛛 Summei	r 1: 📃 🛛 Sun	nmer 2: 🗆 💧	Paid in Terms	- Fall: 🗹	Spring: 🗹	Summer 1: 🗹	Summer 2:
ayment Sch	edule Fellowship M	Ionthly			Payment Sch	edule Fello	vship Monthly	1	
Term	Date	Current	Disbursed	Calc Disb	*CUSTOM Amt				
lerm	Date	Award	Disbursed	Amt	CUSIOM Amt				
Eall 194									
rali 24	08/22/2024	2,500.00	2,500.00	2500.00	2,500.00				
Fall 24	08/22/2024 09/20/2024	2,500.00	2,500.00 2,500.00	2500.00 2500.00	2,500.00 2,500.00				
Fall 24 Fall 24 Fall 24	08/22/2024 09/20/2024 10/24/2024	2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00				
Fall 24 Fall 24 Fall 24 Fall 24	08/22/2024 09/20/2024 10/24/2024 11/15/2024	2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00				
Fall '24 Fall '24 Fall '24 Fall '24 Fall '24	08/22/2024 09/20/2024 10/24/2024 11/15/2024 12/17/2024 01/23/2025	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00				
Fall 24 Fall 24 Fall 24 Fall 24 Fall 24 Spring 25	08/22/2024 09/20/2024 10/24/2024 11/15/2024 12/17/2024 01/23/2025 02/20/2025	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00				
Fall 24 Fall 24 Fall 24 Fall 24 Fall 24 Spring 25 Spring 25	08/22/2024 09/20/2024 10/24/2024 11/15/2024 12/17/2024 01/23/2025 02/20/2025 03/21/2025	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00				
Fall '24 Fall '24 Fall '24 Fall '24 Fall '24 Fall '24 Spring '25 Spring '25 Spring '25	08/22/2024 09/20/2024 10/24/2024 11/15/2024 12/17/2024 01/23/2025 02/20/2025 03/21/2025 04/22/2025	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 0.00				
Fall '24 Fall '24 Fall '24 Fall '24 Fall '24 Spring '25 Spring '25 Spring '25 Spring '25	08/22/2024 09/20/2024 10/24/2024 11/15/2024 12/17/2024 01/23/2025 02/20/2025 03/21/2025 04/22/2025	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 0.00 0.00				
Fall 24 Fall 24 Fall 24 Fall 24 Fall 24 Spring 25 Spring 25 Spring 25 Spring 25 Spring 25 Spring 25 Sum1 25	08/22/2024 09/20/2024 10/24/2024 11/15/2024 12/17/2024 01/23/2025 02/20/2025 03/21/2025 04/22/2025 05/22/2025 06/19/2025	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00	2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00 2500.00	2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 0.00 0.00 0.00				

The submitter also has the option to add additional payments or remove pending payments for any future dates that have not yet disbursed.

 $\cdot$  A running total of the "CUSTOM Amt" field as well as the difference from the "Award amount" entered will be displayed at the top.

 $\cdot$  When requestors are changing an existing award through a termination action, the award amount cannot be less than any already-disbursed amount.

Av	vard 15,000.00	Fall/Spring 17,	500.00 <b>Su</b>	<b>mmer</b> 0.00	Disbursed To-Dat	e 15,000.00
Term	Date	Current Award	Disbursed	Calc Disb Amt	*CUSTOM Amt	
Fall '24	08/22/2024	2,500.00	2,500.00	2500.00	2,500.00	
Fall '24	09/20/2024	2,500.00	2,500.00	2500.00	2,500.00	
Fall '24	10/24/2024	2,500.00	2,500.00	2500.00	2,500.00	
Fall '24	11/15/2024	2,500.00	2,500.00	2500.00	2,500.00	
Fall '24	12/17/2024	2,500.00	2,500.00	2500.00	2,500.00	
Spring '25	01/23/2025	2,500.00	2,500.00	2500.00	2,500.00	
Spring '25	02/20/2025	2,500.00		2500.00	2,500.00	
Spring '25	03/21/2025	2,500.00		2500.00	0.00	
Spring '25	04/22/2025	2,500.00		2500.00	0.00	
Spring '25	05/22/2025	2,500.00		2500.00	0.00	
Sum1 '25	06/19/2025	2,500.00		2500.00	0.00	
Sum2 '25	07/22/2025	2,500.00		2500.00	0.00	

#### Step 12 The form can be saved as a draft and retrieved later for submission.

Contact			
Contact Email nobody@ncsu.edu			
Approval			
Select Approver			
Submit for Approval	Save As Draft	Cancel Form	
Return			

#### Step 13

The "Notes" section provides an option for the submitter to add any notes about the award termination. The notes will be visible to all approvers. Click the "Enter/Edit" button to add any notes.

Notes			
Additional information	about this payment	Enter/Edit	

A second page will open under "Comments" for the requestor to enter any notes on a fellowship action. Click "Ok" when done or "Cancel" to discontinue and return to the form.

Comments	
What else would you like to tell the Graduate School about this fellowship payment?	
Student left academic program early. Terminate fellowship award	
UN Califer	

#### Step 15

The "Approval" section provides the submitter the option to select the DGP to route the form for approval. Click on "Select Approver" to see the list of DGP's for the academic program.

Contact			
Contact Kara Peters Email nobody@ncsu.edu			
Approval			
Select Approver			
Submit for Approval	Save As Draft	Cancel Form	]

The submitter will only be able to select the individual with the DGP role. In case of programs with multiple DGP's, all names will be listed.

Approval		
Cancel Sele	ection	
Director	s Associated with Program GN	
Select	Name	Department
	1	Statistics
		Biological Sciences
Unity ID Name	of Approver	Save Approver
	Submit for Approval	Save As Draft Cancel Form

Verify all updated information is correct prior to clicking on "Submit for Approval". When the submitter submits the form for approval, the system will send an automated email notification to the selected approver.

Addition	nal information about	this payment	nter/Edit	
Studer	nt left academic program	n early. Terminate fell	owship award.	
Contact				
Contact	Email nobody@ncsu.	edu		
Approva	l			
Cancel Sel	ection			
Directo	rs Associated with I	Program GN		
Select	Name		Department	
			Statistics	
			Biological Scier	nces
Unity ID	of Approver		Save App	rover
Name	e Email	@ncsu.edu		
	Submit for Approval		Save As Draft	Cancel Form

#### **STEP 18**

Step 18 The submitter will receive a notification to verify the new fellowship award amount as a result of the award termination action. Click "Yes" to confirm the changes or "No" to cancel and return to the payment section.

aduate	Support	Contact	
		Contact Kara Peters	
SP (			
		Change award amount? (26015,260)	
ofess	The total of the normante you have	antered deep not match the sweet amount given. Do you want to shange the sweet amount from \$15,000 to \$17,5000	
	The total of the payments you have	entered does not match the award amount given. Do you want to change the award amount from \$15,000 to \$17,500?	
ork-S		Yes No	
nvice	ndicators	Roberts, Reade Bruce     Biological Sciences	
THE	Haloators v		

The approval section will update, showing the submitter that the action is awaiting the approval of the assigned DGP. Note: An award letter is not required for terminate actions and there is no section to upload an attachment.

Contact		
Contact		
E	nail nobody@ncsu.edu	
S	ibmitted By	
This form Approver	s awaiting approval action.	7